# HOUSING AID FOR OLDER PEOPLE 2017 APPLICATION FORM

The Housing Aid for Older People Grant will only be a contribution toward the total cost of the works. Any shortfall between the amount of grant offered, and the works invoiced is to be met by the applicant

CLOSING DATE 22<sup>nd</sup> March 2017



# Please read the attached conditions prior to completing this form

All questions must be answered

# Please write your answers clearly in <u>BLOCK CAPITAL</u> <u>LETTERS</u>

The Housing Aid for Older People is available to assist older people living in poor housing conditions to have necessary repairs or improvements carried out.

Works must not commence prior to receipt by the Local Authority of the grant application and written approval from the Local Authority

The person for whom the grant is sought must occupy the house as his/her normal place of residence

#### **Checklist**

Please ensure that the following documentation is included in the application for grant aid:

- **Fully completed application form (HOP1);**
- Completed G.P. medical report (HOP2), if required;
- **Completed Tax Form (HOP 3);**
- □ Letter from Insurance Company if applying for Re-Roofing see page 9
- □ Drawings are required for applications concerning roof or structural repairs
- ☐ Where relevant, indicate structural repairs/improvements. Describe internal/external walls if removed or constructed
- Periodic Inspection Report from a Qualified Electrical Contractor for Re-wiring see page 9
- □ Certificate from Insurance company if applying for roof works see page 9
- **Evidence of Local Property Tax Payment or Registration**
- **Evidence of Household Income from all sources this includes all residents in the home** (SEE PAGE 10)
- ☐ If you are applying for a heating grant <u>the contractor you hire MUST be OFTEC</u> REGISTERED
- ☐ Photographic evidence of your windows and doors are required for any windows and doors replacement requests
- ☐ Two written itemised quotations detailing the cost of the proposed works and a copy of the Contractors Valid Tax Clearance Certificate <u>this must include an itemised price</u> <u>index of the works required</u>

Please note that the final amount payable to you will be based on the invoice received. PAYMENT WILL BE BY ELECTRONIC FUND TRANSFER TO THE APLICANT ONLY. A BANK ACCOUNT WILL BE REQUIRED AS FUNDING WILL BE MADE DIRECTLY INTO YOUR BANK ACCOUNT

# PLEASE NOTE: INCOMPLETE APPLICATIONS WILL NOT BE ACCEPTED AND WILL BE RETURNED TO THE APPLICANT

Applicant:	
Address:	
Email Address:	EIRCODE:
PPS No: Applicant One:	PPS No:
(Applicant One)	(Applicant Two)
Telephone No:	Mobile No:
Date of Birth:	Date of Birth:
(Applicant One)	(Applicant Two)
Occupation:	
Relationship to applicant:	
Other Contact Name: (e.g. Son, Daughter, Neighbour)	
Email Address:	
Relationship to Applicant:	Telephone No:
Name of the owner of the property to to be carried out:	which the proposed repairs/improvement works are
Gross Annual Household Income: €_ (Please refer to explanatory note 3 belo	)w)
I declare the above amount is my only	y source of income:
Signed:	

Please state whether the property is:

- a) Privately owned
- b) Privately rented
- c) Local Authority owned

Is the person for whom the grant is sought residing at the address above: \_\_\_\_\_\_

How long has s/he been living at this address: \_\_\_\_\_

Do any of the occupants of the household suffer from any specific illness? If so, please give brief description and complete the attached doctors certificate:

#### Details of all persons living in property for which grant aid is sought (*including applicant*):

Name	Relationship to applicant	Date of birth	Gross Income (previous tax year)	Occupation ( <i>if applicable</i> )

If you are in receipt of a private pension from Ireland or any other country please submit proof of this

Number and description of rooms in the dwelling:

	Bedrooms	Living	Dining	Kitchen	Bathroom	Toilet
Upstairs						
Downstairs						

General description of proposed works:

How do you propose to fund the balance of costs:

Has an Essential Repairs Grant, Special Housing Aid for the Elderly Grant or Housing Aid for Older People Grant been paid previously in respect of the same premises or person? If yes, please give details and dates of works carried out:

Signature of Applicant:\_\_\_\_\_ Date: \_\_\_\_\_

#### **Completed application forms should be returned to:**

#### The Housing Section, Wicklow County Council, Station Road, Wicklow Town

# DECLARATION

An applicant may be excluded from consideration for a Housing Aid for Older People Grant if he/she supplies false information or withholds relevant information.

I/We undertake to inform Wicklow County Council of any changes in circumstances since the date of application.

I/We hereby declare that the foregoing information is correct and I/We apply to Wicklow County Council for a Housing Aid for Older People Grant.

I/We hereby authorise Wicklow County Council to make any official enquiries necessary to process this application.

Signature of Applicant: Date:	
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Signature of Spouse/Partner: \_\_\_\_\_ Date: \_\_\_\_\_

# <u>HOP2</u>

# **<u>CERTIFICATE OF DOCTOR</u>** HOUSING AID FOR OLDER PEOPLE SCHEME

I hereby certify that the proposed works on the attached application form are necessary for the proper accommodation of:

NAME:	Date of Birth:		
ADDRESS:			
WHO SUFFERS FROM:			
NAME OF DOCTOR:			
DOCTOR'S STAMP			
ADDRESS:			
SIGNED:			
DATE:			

#### **HOP 3**

#### Tax requirements in respect of Housing Aid for Older People Scheme

#### TO BE COMPLETED BY APPLICANT

Name of Applicant:							
Address:							
PPS No :							
Tax District dealing with your tax affairs:							
I hereby confirm that to the best of my registered for Local Property Tax	knowledge	my tax	affairs	are i	n order	and I	have
Signed:			Date:				

In the case of persons paying income tax under PAYE, or those in receipt of social welfare payments, please quote your PPS Number;
In the case of self-employed persons please quote the number on your return of income.

In the case of a grant application totalling €10,000 or more, applicants are required to produce a valid Tax Clearance Certificate (which will be returned to you by the local authority). The application form for a Tax Clearance Certificate is available from the Revenue Commissioner's website, <u>www.revenue.ie</u>. Alternatively applicants can request an application form from their local Revenue District. As an alternative to producing a valid tax clearance certificate an applicant may authorise the local authority to confirm electronically that he/she holds a valid tax clearance certificate using the on-line verification facility on the Revenue Commissioner's website. The applicant gives permission to the local authority to confirm his/her tax clearance status by quoting the customer number and tax clearance certificate number, which appears on the Tax Clearance Certificate.

Customer No: \_\_\_\_\_

Tax Clearance Certificate No:

#### TO BE COMPLETED BY CONTRACTOR

Name of Contractor: \_\_\_\_\_

Address: \_\_\_\_\_

	Tel:
Income Tax serial number: Tax District dealing with your tax affairs:	
C2 No:/Tax Clearance No:	Expiry Date:
Certificate (which will be retuned by valid Tax Clearance Certificate the conelectronically that he/she holds a valid T	e either a valid Tax Clearance Certificate or C2 the local authority). As an alternative to producing a ntractor may authorise the local authority to confirm Tax Clearance Certificate using the on-line verification
5	website. The contractor gives permission to the local nce status by quoting the customer number and tax

Customer No:	 _	Tax Clearance Certificate No:	

clearance certificate number, which appears on the Tax Clearance Certificate.

#### TO BE COMPLETED BY CONTRACTOR

Name of Contractor:		
Address:		
	Tel:	
Income Tax serial number:		
Tax District dealing with your tax affairs:		
C2 No:/Tax Clearance No:	Expiry Date:	

A contractor is required to produce either a valid Tax Clearance Certificate or C2 Certificate (which will be retuned by the local authority). As an alternative to producing a valid Tax Clearance Certificate the contractor may authorise the local authority to confirm electronically that he/she holds a valid Tax Clearance Certificate using the on-line verification facility on the Revenue Commissioner's website. The contractor gives permission to the local authority to confirm his/her tax clearance status by quoting the customer number and tax clearance certificate number, which appears on the Tax Clearance Certificate.

Customer No:	 Tax Clearance Certificate No:	
Customer No:	 Tax Clearance Certificate No:	

## **Conditions of Scheme**

#### **Types of Housing**

Grants under the Housing Aid for Older People Scheme may be paid, where appropriate, in respect of works carried out to:

Owner occupied Housing; and

Houses being purchased from a local authority under the tenant purchase scheme

Persons living in Voluntary Housing Bodies

#### 1. <u>Purpose of Grant</u>

The Scheme of Housing Aid for Older People is available to assist older people living in **poor housing conditions to have necessary repairs or improvements carried out**. The types of works grant aided under the scheme include re-roofing, re-wiring and the provision of central heating (where none exists)

#### N.B. <u>Central Heating</u>:- There is no grant available under this scheme for upgrading an existing central heating system. These grants are available from the Sustainable Energy Authority of Ireland at 1850 927000

Applicants applying to carry out **<u>roof repairs/replacement</u>** will be required to submit with their application, written confirmation from their insurance company that such repairs are not covered by their existing insurance policy

Applicants applying to carry out **rewiring** must enclose with their application a Periodic Inspection Report from a qualified electrician stating the condition of the existing wiring

Such provisional approval is subject to (i) the availability of funds (ii) the completion of works to the Council's satisfaction (iii) compliance with the Current Building Regulations (iv) obtaining appropriate permission under the relevant planning legislation – if required

## <u>THIS IS NOT A GENERAL HOME IMPROVEMENT GRANT</u> <u>Only essential repairs will receive grant aid. Applications for replacement of</u> <u>windows and doors will be considered on a case by case basis and in the</u> <u>context of available funding</u>

#### 2. Level of Grant

The effective maximum grant is €8,000 which may cover up to 95% of the works. The grant is available to households whose gross annual household income is up to €60,000

Household incomes in excess of €60,000 will not qualify for grant aid

Gross maximum household income p.a.	% of costs available	Maximum Grant available
Up to €30,000	95%	€8,000
€30,001 - €35,000	85%	€6,800
€35,001 - €40,000	75%	€6,000
€40,001 - €50,000	50%	€4,000
€50,001 - €60,000	30%	€2,400
In excess of €60,000	No grant is payable	No grant is payable

Scheme of Housing Aid for Older People Means Test

**3.** The age limit for eligibility is 66 years – The Scheme of Housing Aid for Older People is available to assist older people 66+ living in poor housing conditions to have necessary repairs or improvements carried out. However, in certain circumstances and at the discretion of the Local Authority, a lower age limit may apply

#### 4. <u>Household Income</u>

Household income is calculated on all residents of the household's annual gross income in the previous tax year

In determining gross household income local authorities shall apply the following disregards:

- Domiciliary Care Allowance;
- Respite Care Grant;
- Carer's Benefit / Allowance (where the Carer's payment is made in respect of whom the application for grant aid is sought).
- €5,000 for each member of the household aged up to age 18 years

- €5,000 for each member of the household aged between 18 and 23 years and in full time education or engaged in a FAS apprenticeship
- €5,000 where the person with a disability for whom the application for grant aid is sought, is being cared for by a relative on a full-time basis
- Child Benefit
- Early Childcare Supplement
- Family Income Supplement

#### 5. <u>Evidence of household income</u>

The following evidence of income must be included with all applications:

- In the case of PAYE workers, P60 and P21 or Balancing Statement for the previous tax year;
- In the case of self-employed or farmers, Current Notice of Income Tax Assessment form, together with a copy of audited accounts for the previous tax year;
- In the case of social welfare recipients, a statement from Social Welfare stating weekly/annual payments.
- In the case of State Pensioners, a receipt from the Post Office will suffice. Proof of a private pension will also be required (if applicable)
- In the case of earnings from savings and investments, a certificate of interest or a dividend certificate

#### 6. <u>Tax Requirements</u>

In the case of any contractor engaging in work for the Housing Aid for Older People Scheme a current Tax Clearance Certificate or a C2 Card issued by the Revenue Commissioners must be submitted with the estimates for the required works

In the case of grant applications totalling  $\notin 10,000$  or more, the applicant must confirm that he/she holds a valid tax clearance certificate.

All applicants are required to include with their grant application, proof that they are compliant with the local property tax

#### 7. <u>Appeals Procedure</u>

In processing applications under the Housing Aid for Older People Scheme the authority recognises that some applicants may be dissatisfied with the authority's decision. The authority will give every applicant an appeal mechanism, which will allow him or her to have the decision in his or her case reconsidered by another official.

#### The following procedure shall apply to each appeal:

Applicants are invited to submit a written appeal on any decision notified to them by the local authority on their application within 3 weeks of the date of the decision stating the reasons for the appeal. The appeal will be considered and adjudicated upon within 4 weeks of receipt. A decision on an appeal will be notified to each applicant within 2 weeks of the decision being made.